



# Eastern Sugar & Industries Limited

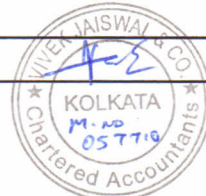
Corporate Office : Chandra Kunj, 3, Pretoria Street, 4th Floor, Kolkata - 700 071  
 Phones: 2282 1169(4 Lines), 2282 1183(2 Lines), Fax: (033) 2282 1187/1188  
 E-mail: esil@nopany.in / info@easternsugar.in, Website: www.easternsugar.in

## Unaudited Financial Results for the Quarter and 9 Months Ended 31st March, 2014

PART I		Rs. in lakhs					
		3 Months ended			9 Months ended		Year Ended
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	30.06.2013
(Refer Notes below)		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1</b>	<b>Income from Operations</b>						
	a) Net Sales/Income from Operations	-	-	-	477.00	298.90	514.03
	b) Other Operating Income	-	-	-	-	-	-
	<b>Total Income from Operations (Net)</b>	-	-	-	<b>477.00</b>	<b>298.90</b>	<b>514.03</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of Materials Consumed	-	-	-	-	-	-
	b) Purchases of stock-in-trade	-	-	-	-	110.03	930.79
	c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	333.00	125.40	(554.16)
	d) Employee benefits expenses	3.47	3.46	2.24	9.66	9.28	17.48
	e) Depreciation and amortisation expenses	83.96	83.97	83.97	251.90	251.91	335.89
	f) Other expenses	1.86	2.64	3.41	7.20	9.60	17.82
	<b>Total Expenses</b>	<b>89.29</b>	<b>90.07</b>	<b>89.62</b>	<b>601.76</b>	<b>506.22</b>	<b>747.82</b>
<b>3</b>	<b>Profit from Operations before Other Income, Finance Costs, Exceptional Items (1-2)</b>	<b>(89.29)</b>	<b>(90.07)</b>	<b>(89.62)</b>	<b>(124.76)</b>	<b>(207.32)</b>	<b>(233.79)</b>
<b>4</b>	<b>Other Income</b>	<b>143.23</b>	<b>126.38</b>	<b>139.18</b>	<b>335.99</b>	<b>375.38</b>	<b>441.77</b>
<b>5</b>	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>53.94</b>	<b>36.31</b>	<b>49.56</b>	<b>211.23</b>	<b>168.06</b>	<b>207.98</b>
<b>6</b>	<b>Finance Costs</b>	<b>31.21</b>	<b>31.21</b>	<b>31.21</b>	<b>93.63</b>	<b>93.63</b>	<b>124.85</b>
<b>7</b>	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>22.73</b>	<b>5.10</b>	<b>18.35</b>	<b>117.60</b>	<b>74.43</b>	<b>83.13</b>
<b>8</b>	<b>Exceptional Item</b>	-	-	-	-	-	-
<b>9</b>	<b>Profit from ordinary activities before tax (7+8)</b>	<b>22.73</b>	<b>5.10</b>	<b>18.35</b>	<b>117.60</b>	<b>74.43</b>	<b>83.13</b>
<b>10</b>	<b>Tax expense</b>	-	-	5.67	-	5.67	5.67
<b>11</b>	<b>Profit from ordinary activities after tax (9-10)</b>	<b>22.73</b>	<b>5.10</b>	<b>12.68</b>	<b>117.60</b>	<b>68.76</b>	<b>77.46</b>
<b>12</b>	<b>Extraordinary items (net of expense Rs. Nil)</b>	-	-	-	-	-	-
<b>13</b>	<b>Net Profit for the period (11+12)</b>	<b>22.73</b>	<b>5.10</b>	<b>12.68</b>	<b>117.60</b>	<b>68.76</b>	<b>77.46</b>
<b>14</b>	<b>Share of Profit/(Loss) of Associates*</b>	-	-	-	-	-	-
<b>15</b>	<b>Minority Interest*</b>	-	-	-	-	-	-
<b>16</b>	<b>Net Profit after taxes, minority interest and share of profit of associates (13-14-15)</b>	<b>22.73</b>	<b>5.10</b>	<b>12.68</b>	<b>117.60</b>	<b>68.76</b>	<b>77.46</b>
<b>17</b>	<b>Paid-up equity share capital (Equity Shares of Rs. 10/- each)</b>	<b>1,690.01</b>	<b>1,690.01</b>	<b>1,200.01</b>	<b>1,690.01</b>	<b>1,200.01</b>	<b>1,200.01</b>
<b>18</b>	<b>Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year</b>	-	-	-	-	-	1,555.87
<b>19.</b>	<b>Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):</b>						
	i (a) Basic	0.13	(0.31)	0.11	0.70	0.57	0.12
	(b) Diluted	0.13	(0.31)	0.11	0.70	0.57	0.12
<b>19.</b>	<b>Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):</b>						
	ii (a) Basic	0.13	(0.31)	0.11	0.70	0.57	0.12
	(b) Diluted	0.13	(0.31)	0.11	0.70	0.57	0.12

See accompanying note to the financial results


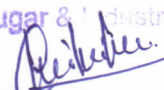
\* Not Applicable





# Eastern Sugar & Industries Limited

Corporate Office : Chandra Kunj, 3, Pretoria Street, 4th Floor, Kolkata - 700 071  
 Phones: 2282 1169(4 Lines), 2282 1183(2 Lines), Fax: (033) 2282 1187/1188  
 E-mail: esil@nopany.in / info@easternsugar.in, Website: www.easternsugar.in

PART II						
Select Information for the Quarter Ended 31.03.2014						
	3 Months ended			9 Months ended		Year Ended
	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	30.06.2013
(Refer Notes below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
1	Public Shareholding:					
- No. of Shares	12222907	10859006	7837353	12222907	7837353	10390115
- Percentage of Shareholding	72.32%	64.25%	65.31%	72.32%	65.31%	61.48%
2	Promoters and promoter group Shareholding					
a)	Pledged/Encumbered					
- Number of shares	305000	305000	305000	305000	305000	305000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	6.52%	5.05%	7.33%	6.52%	7.33%	4.69%
- Percentage of shares (as a % of the total share capital of the Company)	1.80%	1.80%	2.54%	1.80%	2.54%	1.80%
b)	Non-encumbered					
- Number of shares	4372193	5736094	3857747	4372193	3857747	6204985
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	93.48%	94.95%	92.67%	93.48%	92.67%	95.31%
- Percentage of shares (as a % of the total share capital of the Company)	25.87%	33.95%	32.15%	25.87%	32.15%	36.72%
<b>PARTICULARS</b>						
<b>3 months ended 31.03.2014</b>						
<b>B</b>	<b>INVESTOR COMPLAINTS</b>					
Pending at the beginning of the quarter	Nil					
Received during the quarter	Nil					
Disposed of during the quarter	Nil					
Remaining unresolved at the end of the quarter	Nil					
<b>Notes:</b>						
1 The above results have been reviewed by the audit committee and approved at the meeting of the Board of Directors of the company held on 28th April, 2014.						
2 The Company operates in one segment only. Hence segment reporting under AS - 17 is not required.						
3 The Company's Shares are under Demat category as per SEBI Direction.						
4 Limited Review of the above results has been carried out by the Statutory Auditors of the Company.						
5 Figure of the previous periods are re-grouped/re-arranged wherever necessary.						
Kolkata				FOR EASTERN SUGAR & INDUSTRIES LTD		
28th April, 2014				For Eastern Sugar & Industries Ltd.		
				 (Executive Director)		

# Eastern Sugar & Industries Limited

Corporate Office : Chandra Kunj, 3, Pretoria Street, 4th Floor, Kolkata - 700 071  
 Phones: 2282 1169(4 Lines), 2282 1183(2 Lines), Fax: (033) 2282 1187/1188  
 E-mail: esil@nopany.in / info@easternsugar.in, Website: www.easternsugar.in

## Standalone Statement of Assets & Liabilities

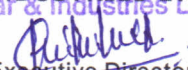
		Rs. in lakhs		
Sr. No.	Particulars	As at		
		31.03.2014 (Unaudited)	31.03.2013 (Unaudited)	30.06.2013 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>			
<b>1</b>	<b>Shareholders' Funds</b>			
	(a) Share Capital	2,690.01	2,200.01	2,690.01
	(b) Reserves & Surplus	2,255.51	2,619.21	2,137.91
	<b>Sub-total - Shareholders' Funds</b>	<b>4,945.52</b>	<b>4,819.22</b>	<b>4,827.92</b>
<b>2</b>	<b>Share application money pending allotment</b>	<b>1,300.00</b>	<b>800.00</b>	<b>1,300.00</b>
<b>3</b>	<b>Non-current Liabilities</b>			
	(a) Long term borrowings	7,640.34	8,885.17	8,916.38
	(b) Deferred tax liabilities	-	-	-
	(c) Other long term liabilities	-	-	-
	(d) Long term provisions	-	-	-
	<b>Sub-total - Non-current Liabilities</b>	<b>7,640.34</b>	<b>8,885.17</b>	<b>8,916.38</b>
<b>4</b>	<b>Current Liabilities</b>			
	(a) Short term borrowings	424.97	833.15	246.92
	(b) Trade payables	1,073.72	1,272.89	1,765.72
	(c) Other current liabilities	375.90	382.97	376.00
	(d) Short term provisions	5.67	5.67	5.67
	<b>Sub-total - Current Liabilities</b>	<b>1,880.26</b>	<b>2,494.68</b>	<b>2,394.31</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>15,766.13</b>	<b>16,999.08</b>	<b>17,438.61</b>
<b>B</b>	<b>ASSETS</b>			
<b>1</b>	<b>Non-current Assets</b>			
	(a) Fixed assets	5,527.09	5,862.96	5,778.98
	(b) Goodwill on consolidation*	-	-	-
	(c) Non-current investments	1,671.68	1,570.33	1,870.33
	(d) Deferred tax assets (net)	-	-	-
	(e) Long-term loans & advances	-	-	-
	(f) Other non-current assets	3,978.17	4,753.17	4,753.17
	<b>Sub-total - Non-current Assets</b>	<b>11,176.94</b>	<b>12,186.46</b>	<b>12,402.48</b>
<b>2</b>	<b>Current Assets</b>			
	(a) Current investments	-	-	-
	(b) Inventories	1,210.38	863.84	1,543.40
	(c) Trade receivables	386.60	660.00	386.60
	(d) Cash and cash equivalents	21.18	26.51	19.73
	(e) Short-term loans & advances	2,971.04	3,262.26	3,086.40
	(f) Other Current assets	-	-	-
	<b>Sub-total - Current Assets</b>	<b>4,589.20</b>	<b>4,812.61</b>	<b>5,036.13</b>
	<b>TOTAL - ASSETS</b>	<b>15,766.13</b>	<b>16,999.08</b>	<b>17,438.61</b>

\* Not applicable

FOR EASTERN SUGAR & INDUSTRIES LTD.  
 For Eastern Sugar & Industries Ltd.



Kolkata  
 28th April, 2014

  
 (Executive Director)  
 Executive Director

Regd. Office & Factory : P.O. Hanuman Sugar Mills, Motihari, East Champaran, Bihar, Pin-845401